

**QUARTERLY ESTIMATES PAID**

		Amount	Date Paid
Federal Tax	1st QTR	\$ _____	___/___/___
Estimates	2nd QTR	\$ _____	___/___/___
	3rd QTR	\$ _____	___/___/___
	4th QTR	\$ _____	___/___/___

(2017 Due Dates 4/18/17 6/15/17 9/15/17 and 1/16/18)

Michigan Tax	1st QTR	\$ _____	___/___/___
Estimates	2nd QTR	\$ _____	___/___/___
	3rd QTR	\$ _____	___/___/___
	4th QTR	\$ _____	___/___/___

**CONTRIBUTIONS (MUST HAVE RECEIPTS)**

Total Of All Cash, Checks & Payroll Deductions \$ \_\_\_\_\_

Total Value Of All NON-Cash (Clothing & Merchandise) \$ \_\_\_\_\_

Charity Miles \_\_\_\_\_

ANY DONATION OF \$250 OR MORE REQUIRES A RECEIPT BEFORE A RETURN CAN BE E-FILED.

**MEDICAL, DENTAL, OPTICAL**

Rx Drugs \$ \_\_\_\_\_

Health Ins. Premiums You Paid \$ \_\_\_\_\_

Medicare Ins. From SS checks \$ \_\_\_\_\_

Long-term Nursing Care Insurance \$ \_\_\_\_\_

Nursing Home Care Or Nurses \$ \_\_\_\_\_

Doctors, Dentist, Hospitals, Misc. \$ \_\_\_\_\_

Eye Glasses, Contacts \$ \_\_\_\_\_

Number Of Medical Miles \_\_\_\_\_

**MISCELLANEOUS (List ONLY Unreimbursed Work Expenses)**

Safety Equipment \$ \_\_\_\_\_

Tools \$ \_\_\_\_\_

Supplies \$ \_\_\_\_\_

Union Dues \$ \_\_\_\_\_

Professional Dues & Licenses \$ \_\_\_\_\_

Special Trade Miles (LOG MANDATORY) \$ \_\_\_\_\_

Uniforms \$ \_\_\_\_\_

Job Related Workshops

1) Lodging \$ \_\_\_\_\_

2) Meals \$ \_\_\_\_\_

3) Transportation \$ \_\_\_\_\_

4) Workshop Fees \$ \_\_\_\_\_

Job Related Publications \$ \_\_\_\_\_

Job Seeking Expenses \$ \_\_\_\_\_

Job Seeking Miles Driven \$ \_\_\_\_\_

Safe Deposit Box \$ \_\_\_\_\_

Trust Fees \$ \_\_\_\_\_

Tax Preparation Fee \$ \_\_\_\_\_

**TAXES**

Primary Residence Taxes Paid \$ \_\_\_\_\_

TAXABLE VALUE for 2017 \$ \_\_\_\_\_

Other Property Taxes \$ \_\_\_\_\_

Auto License Tags \$ \_\_\_\_\_

Other Taxes Paid \$ \_\_\_\_\_

**INTEREST**

Home Mortgage -1st\* \$ \_\_\_\_\_

Home Mortgage -2nd\* \$ \_\_\_\_\_

Home Equity Loan \$ \_\_\_\_\_

\*If paid to an individual, list below: \$ \_\_\_\_\_

Name \_\_\_\_\_

Address: \_\_\_\_\_

Social Security # \_\_\_\_\_

**RENTERS CREDIT INFORMATION (Limited Clients will Qualify)**

Landlord \_\_\_\_\_

Address: \_\_\_\_\_

Monthly Rent \$ \_\_\_\_\_

Number Of Months \_\_\_\_\_

**EDUCATION CREDIT (The following MUST be provided)**

Form 1098-T

Proof of payment for tuition and books paid in 2017 This information can be found on the Student Portal